



RESOURCE CAPITAL
GOLD CORP

AN EMERGING NORTH AMERICAN GOLD-SILVER PRODUCER

PART 2 CORCORAN CANYON SILVER-GOLD DEPOSIT, NEVADA

HIGHEST-GRADE BULK TONNAGE OPEN-PITTABLE
SILVER DEPOSIT IN NORTH AMERICA

MAY2017





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Disclaimer

This presentation contains 'forward-looking statements' as defined or implied at common law and within the meaning of the Corporations Law. Such forward-looking statements may include, without limitation: (i) estimates of future gold, silver and copper sales; (ii) estimates of future cash costs; (iii) estimates of future capital expenditure; (iv) statements regarding the sensitivity of reserves to commodity prices; and (v) statements regarding future exploration results and the replacement of reserves.

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Corcoran silver-gold project, Nevada

Highest-grade bulk tonnage open-pittable silver deposit in North America

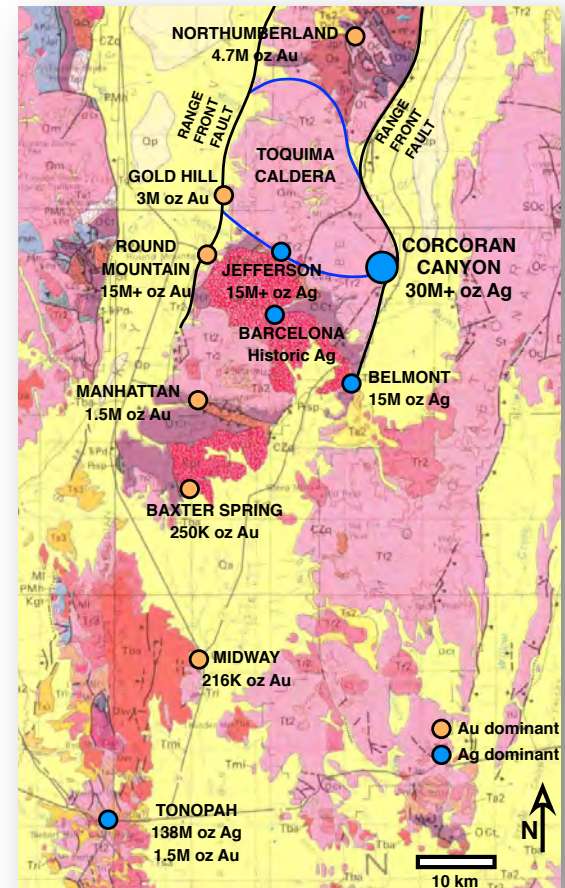


- Outcropping Silver Reef deposit
- Low strip ratio
- Heap leach vs. milling scenario being evaluated

Corcoran silver-gold project, Nevada

Near-term cash flow from a drilled silver-gold resource; feasibility study-ready

- Historical resource¹ with excellent potential for expansion
 - Measured + indicated: 9.69M oz Ag, 13,000 oz Au (1.54M t @ 196 g/t Ag, 0.26 g/t Au)
 - Inferred: 20.8M oz Ag, 19,000 oz Au (2.16M t @ 300 g/t Ag, 0.27 g/t Ag)
 - High grade anticipated from open pit
 - Drill intercepts up to 6,769 g/t Ag²
- 253 mineral claims all in good standing, covering resource and expansion targets
- In a highly productive belt of current and past producing mines hosting 175M oz Ag and 26M oz Au
- Mining-friendly jurisdictions with good infrastructure
- Low acquisition cost; attractive earn-in terms
 - Peer average NAV³ per resource oz US\$0.40 vs. US\$0.08 earn-in valuation

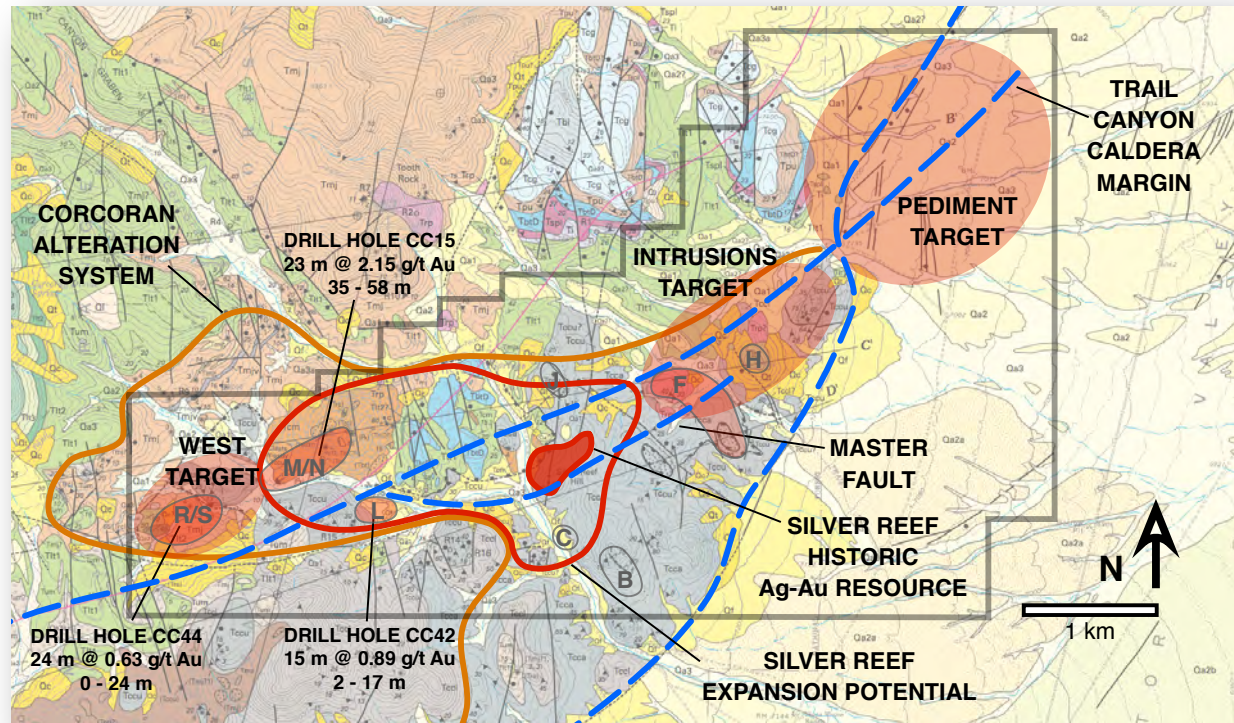


¹ A qualified person has not done sufficient work to classify this historical estimate as a current mineral resource, and Resource Capital Gold Corp. is not treating it as a current mineral resource ² Drill hole CC-38, 205-210 ft ³ Morgan Stanley, December 2015

High-grade resource expansion targets

Resource can be expanded and optimised with further drilling and study work

- Mineralization open along strike to NE and SW with multiple high-quality expansion targets
- Immediate expansion potential surrounding historical resource
- Lateral expansion targets relatively more Au-rich
- Depth expansion potential for Tonopah bonanza grade mineralization, initial intercepts already drilled



Project plan

Feasibility study, construction and commissioning on a fast track

- Upgrade resource to 43-101 standards with 2,000m drilling
- Complete Feasibility Study including metallurgical testwork and environmental studies
- Mine construction and commissioning
 - Estimate pre-production CAPEX
 - Forecast rate of production: 2,150 tpd
 - Anticipated 5-year initial mine life
- Use cash flows to explore additional targets and expand resource





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The scientific and technical information in this presentation was reviewed and approved by David S. Smith, MS, MBA, CPG, who is a Qualified Person under National Instrument 43-101 Standards of Disclosure for Mineral Projects.